

BRISK CAPITAL GROUPS, LLC

EXECUTIVE BRIEF

STATE OF OKLAHOMA, UNITED STATES | ESTABLISHED 2015

1. OVERVIEW

Brisk Capital Groups, LLC (“BCG”) is a private investment firm engaged in credit-oriented and ownership-based capital strategies across global markets.

The firm operates as a principal capital provider, co-investor, and structured finance partner, deploying capital across asset-backed, cash-flow-driven, and growth-linked investment opportunities.

BCG is focused on disciplined underwriting, structured execution, and risk-adjusted capital allocation across credit and equity markets, with an emphasis on capital preservation and downside protection.

2. CORE BUSINESS ACTIVITIES

BCG originates and structures capital solutions across the following verticals:

- **Credit deployment and structured financing across global markets**
- **Equity investments and joint venture participation**
- **Project and infrastructure finance**
- **Asset-backed and collateralized financing solutions**
- **Trade and supply chain finance**
- **Growth capital for early-stage and expansion-stage enterprises**
- **Business formation, structuring, and strategic solutions**
- **Project development, financing, and execution support**

3. CAPITAL DEPLOYMENT STRATEGY

BCG applies a disciplined, process-driven investment framework designed to ensure rigorous risk assessment and capital efficiency:

- **Credit and equity underwriting**
- **Financial, operational, and counterparty due diligence**
- **Risk analysis and structural evaluation**
- **Investment committee review and approval**
- **Transaction structuring and execution**

All investments are subject to internal governance standards, compliance review, and formal approval processes.

4. TRANSACTION TYPES

BCG participates across the capital structure, including:

- Senior secured and unsecured credit facilities**
- Mezzanine and structured credit instruments**
- Direct lending transactions**
- Minority and control equity investments**
- Joint venture and co-investment structures**
- Hybrid and bespoke capital solutions**

5. TARGET MARKETS & SECTORS

BCG allocates capital across diversified global sectors, including:

- Infrastructure and energy**
- Real estate development and investment**
- Commodities and natural resources**
- Logistics and supply chain networks**
- Financial services and fintech platforms**
- Industrial and manufacturing enterprises**
- Technology and growth-oriented businesses**
- Large-scale development and expansion projects**

6. RISK & STRUCTURING APPROACH

BCG employs a risk-adjusted investment framework with a primary focus on capital preservation and downside mitigation:

- Asset quality and cash flow durability**
- Collateral strength and enforceability**
- Governance, transparency, and reporting standards**
- Exit visibility and liquidity planning**
- Asymmetric risk-return structuring**

7. ROLE IN TRANSACTIONS

BCG may participate in transactions in the following capacities:

- Principal investor**
- Direct lender**
- Structured finance provider**
- Co-investor**
- Capital arranger (select structures)**

8. EXECUTION FRAMEWORK

BCG follows a staged investment execution process:

- 1. Initial mandate assessment**
- 2. Preliminary due diligence**
- 3. Investment committee evaluation**
- 4. Structuring and risk pricing**
- 5. Conditional term sheet issuance**
- 6. Definitive documentation**
- 7. Funding and closing execution**

9. DISCLAIMER

This Executive Brief is provided for informational purposes only and does not constitute an offer, solicitation, or commitment to provide financing or investment. All transactions are subject to due diligence, internal approval, and execution of definitive legal documentation.

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